

TOWN OF HORIZON CITY
 DEBT TRANSPARENCY REPORT
 AS OF SEPTEMBER 30, 2018

Type of Entity: City
 14999 Darrington Rd
 Horizon City, Texas
 79928
 El Paso County
 915-852-1046
 Pat Randleel
 Finance Director
prandleel@horizoncity.org

Issuer Credit Ratings

Moody's
 Fitch
 S&P A+

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	Purpose
General Obligation Bonds, Series 2005	Yes	750,000	465,000	119,882	584,882	08/15/2029	750,000	750,000	-	Street Improvements
Combination Tax and Revenue Certificates of Obligation, Series 2014	Yes	14,675,000	13,795,000	6,373,900	20,168,900	08/15/2038	15,008,711	10,146,353	4,862,358	Street and Drainage Improvements
Total - All Debt Issues			\$ 14,260,000	\$ 6,493,782	\$ 20,753,782		\$ 15,758,711	\$ 10,896,353	\$ 4,862,358	
Total - Secured by Ad Valorem Tax			\$ 14,260,000	\$ 6,493,782	\$ 20,753,782					

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
None		\$ -	\$ -	\$ -

Breakdown: Secured by Ad Valorem Tax

<u>Repayment Sources:</u>	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Ad Valorem Tax *	\$ 14,260,000	\$ 6,493,782	\$ 20,753,782
Total - Secured by Ad Valorem Tax	\$ 14,260,000	\$ 6,493,782	\$ 20,753,782

Per Capita: Secured by Ad Valorem Tax

Population: 19,909 Source: Estimate by Town

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
General Obligation Bonds, Series 2005	\$ 23.36	\$ 6.02	\$ 29.38
Combination Tax and Revenue Certificates of Obligation, Series 2014	\$ 692.90	\$ 320.15	\$ 1,013.05
Total	\$ 716.26	\$ 326.17	\$ 1,042.43
* Repayment by Ad Valorem Tax	\$ 716.26	\$ 326.17	\$ 1,042.43